





LOTTE with ~60 years of accumulated heritage and growth,

Transformation towards a Global, Total Food Company



1967~1977

Founding

company established ('67)

1977~1987

Emergence

reached 0.1 trillion KRW in sales ('80)

1987~2007

Rapid Growth

entry into India ('04)

2007~2021

Globalization

acquired Belgium's Guylian ('08) acquired Kazakhstan's Rakhat ('13) reached 2 trillion KRW in sales ('14) acquired India's Havmor ('17) 2022~

Transformation

merger of LOTTE Confectionery & LOTTE Foods ('22.7)

Company renamed as LOTTE Wellfood ('23.4)

^{*} based on public disclosure, USD 1 = KRW 1,300

02 **Q**Domestic/ Global Presence

Leadership Positions in Korea & Expanding Global

Domestic Presence











Fats & Oils B2B Channel

#1

0.5 trillion





Growing Processed Meats and HMR

0.5 trillion



Global Presence





Global Marketing

Landmark Marketing
Introducing Pepero Day to markets
throughout the world
Expanding opportunities driven by
K-Wave trend
<New York Time Square>





Global Presence in Club Store(COSTCO)

Pepero: Listed in US, CA

*Top 10 best selling product in CA

Zero Jelly: Listed in CA

Zero Mini Bite(ICE): Listed in CN



World-Class R&D Capabilities & Manufacturing

• Staff — • Intellectual Properties — • Mega Hit Products

total **439**

with Master's/PhD

67%

patents
262 registered

utility models/designs

44 registered

Mon Cher, PEPERO, World Cone, etc. (key F&B products)

194



• Strategic Direction

01 Development & Fundamental Research

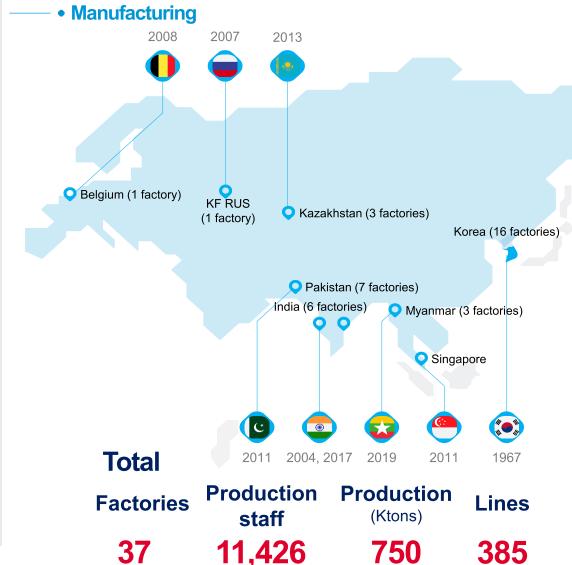
02 Strengthening food tech via ext. collaboration

O3 Strengthened ESG Research (upcycling & eco-friendly tech)

- Expanded development of recyclable & reusable packaging









Consumers love our iconic and trusted brands



Accelerating World-wide Growth

